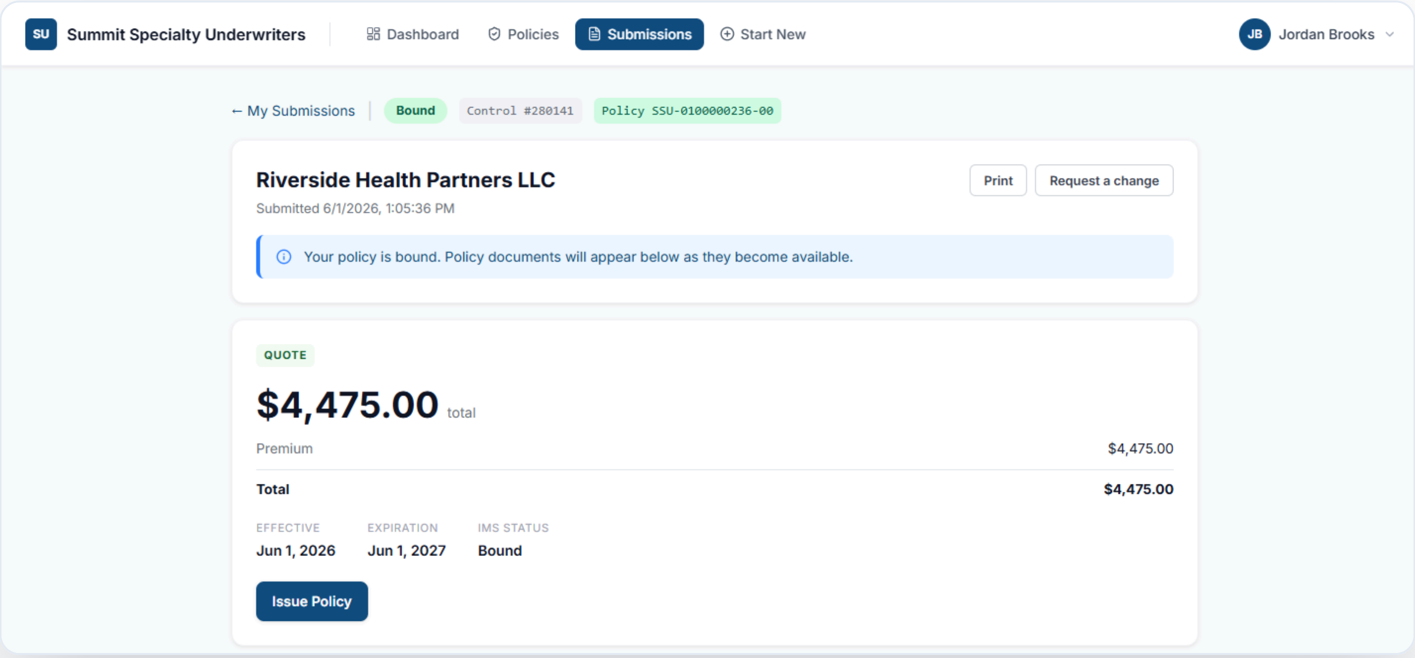
DEEPTHOUGHT PRODUCER PORTAL

Your brokers quote, bind, and issue.
It writes straight into your IMS.

Most producer portals are a second system you reconcile later. This one is not. It reads and writes your IMS live, so a broker logs in, completes a smart application, and pulls a real, IMS-rated quote in seconds, then binds and issues a real policy number. Your team re-keys nothing.



A real premium from the live rater, bound to a real policy number, created directly in your policy system.

Seconds
TO A LIVE IMS-RATED QUOTE

$4,475
A REAL PREMIUM BOUND TO A REAL POLICY NUMBER

Zero
RE-KEYING FOR YOUR TEAM, EVER

OFAC
SCREENED ON EVERY SUBMISSION, HUMAN REVIEW QUEUE

Everything your producers can do

A real quote while the broker waits
Your rater returns a real carrier premium in seconds. Not an estimate.

Self-service bind and issue, within your limits
Producers bind and issue only what you authorize. Anything you do not delegate stays with your underwriters.

The application fills itself
Upload an ACORD or PDF. AI pre-fills the intake, and the producer just reviews and confirms.

One insured, never two
Live duplicate search checks your IMS as the producer types, so dirty data never gets in.

OFAC clears before anyone binds
Conservative sanctions screening on every submission, with a human review queue. Nothing is auto-declined.

Documents land where they belong
Files go straight into the right IMS folders. Nothing to chase, nothing to re-file.

Not another system to reconcile

THE USUAL PORTAL

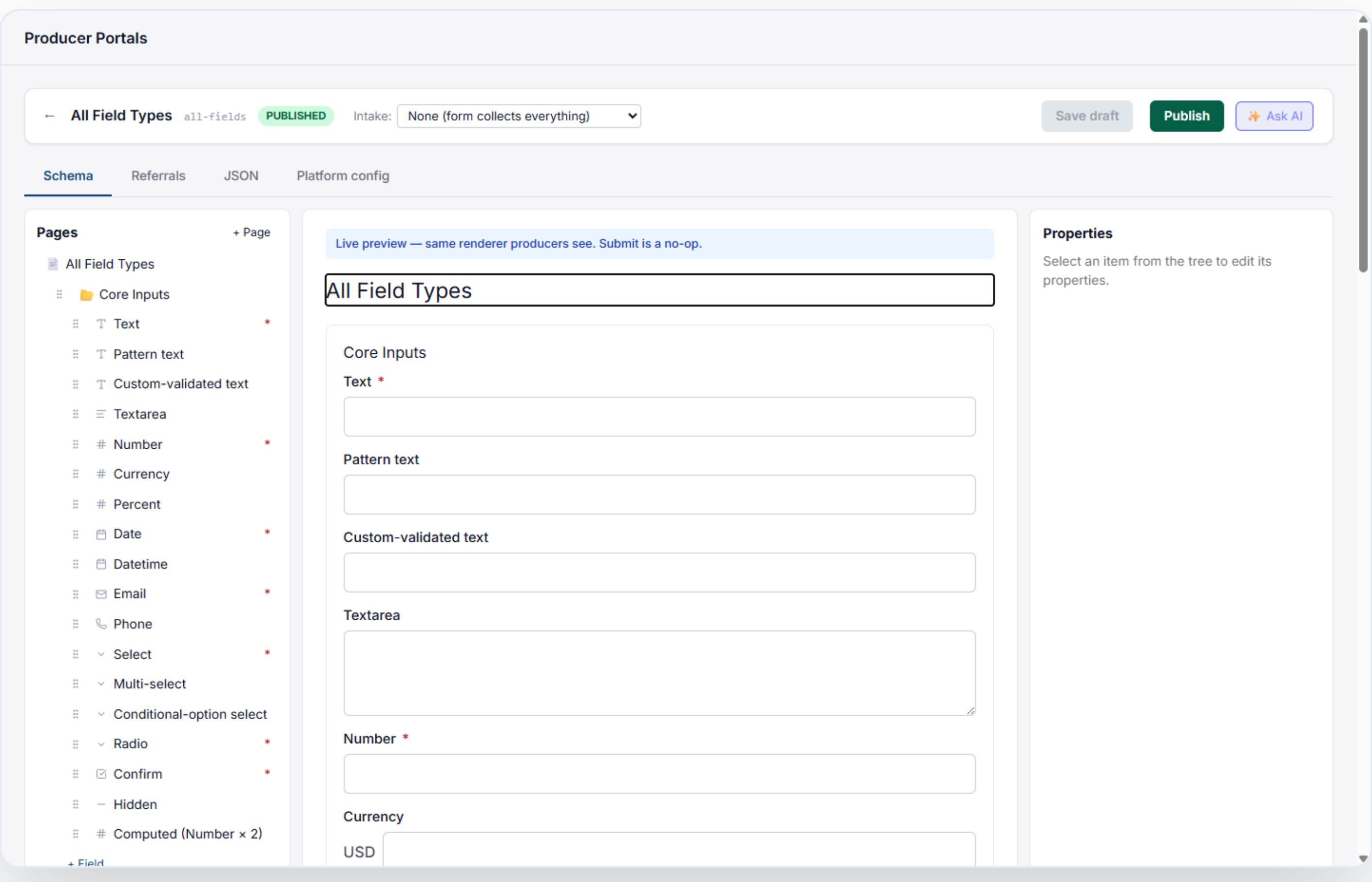
A broker emails a PDF. Someone on your team re-keys it into IMS. A second copy lives in a spreadsheet. The two drift, and someone owns the reconciliation nobody wanted.

WITH DEEPTHOUGHT

A broker fills a smart application. It rates and binds in your IMS directly. What the broker sees is what your carrier system holds. There is nothing to sync and nothing to reconcile.

You stay in control

A no-code back office for your team. Design the experience, set the rules, and keep underwriting in charge of everything you choose not to delegate.



Build any intake form in a visual, three-pane designer. The live preview is exactly what your producers see.

Build any intake yourself
Drag and drop, or let AI generate a form from a description. 20 field types, conditional logic, and validation.

Your brand, your domain
Your name, logo, and color on a dedicated subdomain by default, or your own domain via CNAME.

Delegate exactly what you choose
Decide per producer and per action: submit, quote, or bind.

Onboard and control producers
Invite, approve, suspend, and reset, with branded notifications.

Your underwriting authority, enforced

Delegated authority is your license. The portal treats it that way.

Bind limits per producer
Set who can quote, who can submit, and who can bind. Anything you do not delegate stays with your underwriters.

A human gate, not a free-for-all
Flagged or out-of-appetite business routes to a person for review, never to an automatic bind.

Every action is logged
Who submitted, who bound, who was screened. One audit trail, in your IMS.

OFAC on every submission
Conservative sanctions screening with a review queue, before anything advances.

A working line in weeks, not quarters

1. **Brand it**
Add your name, logo, and color. Pick a subdomain or bring your own.

2. **Build your intake**
Drag and drop your forms, or let AI draft them. No developers.

3. **Connect IMS**
Wire it to your instance and map lines, carriers, and offices.

4. **Invite producers**
They self-register and start quoting on your first connected line, with branded notifications.

> **No second system to reconcile.** The portal reads and writes your IMS directly, so what your broker sees is what your carrier system holds. We map your IMS fields with you. The decisions are yours: your forms, your appetite, your producers. The wiring is ours.

One platform, the whole lifecycle

- ✓ Branded producer portal with self-registration and email-OTP MFA
- ✓ Live IMS-rated quotes
- ✓ Self-service bind and issue to a real policy number
- ✓ Live insured duplicate search
- ✓ AI ACORD and PDF pre-fill
- ✓ OFAC sanctions screening
- ✓ Documents filed into IMS folders
- ✓ Endorsements, cancellations, and reinstatements
- ✓ Renewals, scheduled and written back to IMS
- ✓ Cross-MGA producer single sign-on
- ✓ No-code visual form builder
- ✓ Admin console and producer management

Why it matters

- ✓ A quote while the broker waits, not days of email tag.
- ✓ Clean data in, with live duplicate search and IMS validation at the point of entry.
- ✓ Underwriting stays in charge of what you delegate, enforced, not just intended.
- ✓ One source of truth, because there is no second database to reconcile.
- ✓ More submissions, because quoting no longer waits on your desk.
- ✓ Compliance on by default. OFAC runs whether or not anyone remembers.

See it bind in your IMS.

The bind step is the part to watch. We will run it against your appetite, your rater, and one of your real forms, on your timing. You will see a quote bind to a real policy number in seconds.

Run it on your IMS

42 Consulting LLC · Deep Thought Technologies Inc.

Per-portal isolation, encrypted credentials, and no broker ever sees your IMS login.